

**MADISON PARK FUNDING XVII, LTD.**

c/o Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park  
Grand Cayman KY1-1108  
Cayman Islands  
Attention: The Directors

January 14, 2021

**Issuer Order and Notice of Possible Refinancing or Partial Redemption by Refinancing**

To: The Parties Listed on Schedule I hereto.

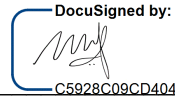
**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT INDENTURE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

Reference is made to the Indenture, dated as of May 21, 2015, among Madison Park Funding XVII, Ltd., as issuer, Madison Park Funding XVII, LLC, as co-issuer, and Wells Fargo Bank, N.A., as trustee (as amended, supplemented, restated and otherwise modified from time to time, the “Indenture”). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Indenture.

The Issuer hereby provides notice that it has learned that certain Holders constituting the Required Subordinated Notes Percentage have entered into discussions with respect to the possible redemption of one or more classes of Secured Notes on a Business Day to be determined. Additional notices and documentation will be provided to the Holders as required by the Indenture.

By this Issuer Order, the Issuer hereby directs the Trustee to (i) deliver this notice to the Holders listed on Schedule I hereto, (ii) post this notice on the Trustee’s applicable website, each in the name and at the expense of the Co-Issuers, and (iii) cause the public announcement of this notice via the Cayman Islands Stock Exchange.

MADISON PARK FUNDING XVII, LTD.



By: \_\_\_\_\_  
Name: Nicholas Swartz  
Title: Director

## Schedule I

### Addressees

#### Trustee:

Wells Fargo Bank, N.A.  
Corporate Trust Services Division  
9062 Old Annapolis Road  
Columbia, Maryland 21045-1951  
Attention: CDO Trust Services – Madison Park Funding XVII, Ltd.

#### Holders:

The Holders of the following Notes:

|                    | <u>Rule 144A Global</u> |              | <u>Regulation S Global</u> |              |
|--------------------|-------------------------|--------------|----------------------------|--------------|
|                    | <u>CUSIP*</u>           | <u>ISIN*</u> | <u>CUSIP*</u>              | <u>ISIN*</u> |
| Class A-R Notes    | 55818YBA8               | US55818YBA82 | G57496AN4                  | USG57496AN48 |
| Class B-1-R Notes  | 55818YBE0               | US55818YBE05 | G57496AQ7                  | USG57496AQ78 |
| Class B-2-R Notes  | 55818YBL4               | US55818YBL48 | G57496AT1                  | USG57496AT18 |
| Class C-R Notes    | 55818YBG5               | US55818YBG52 | G57496AR5                  | USG57496AR51 |
| Class D-R Notes    | 55818YBJ9               | US55818YBJ91 | G57496AS3                  | USG57496AS35 |
| Class E-R Notes    | 55819AAL6               | US55819AAL61 | G57497AF9                  | USG57497AF96 |
| Class F-R Notes    | 55819AAN2               | US55819AAN28 | G57497AG7                  | USG57497AG79 |
| Subordinated Notes | 55819AAE2               | US55819AAE29 | G57497AC6                  | USG57497AC65 |

\* No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed in the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

#### Portfolio Manager:

Credit Suisse Asset Management, LLC  
11 Madison Avenue  
New York, New York 10010  
Attn: John G. Popp

#### Cayman Islands Stock Exchange

Six Cricket Square  
Third Floor  
Elgin Avenue  
P.O. Box 2408  
Grand Cayman KY1-1105  
Cayman Islands